



REED UNION SCHOOL DISTRICT

Board of Trustees

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Date: December 11, 2018

To: Senior Exemption Applicants

From: Carlos Estrella, Chief Business Officer

Please complete the **Senior Exemption Application** form in its entirety. Sign and return completed application along with all requested documentation, including proof of age and a copy of your current property tax bill to:

Reed Union School District
Parcel Tax Exemption
277A Karen Way
Tiburon, CA 94920

Please note, the **Senior Exemption Application** form must be submitted before June 1 of the coming tax year.

The application is available on the Reed Union School District's website: www.reedschools.org

If you have any questions, or need assistance in completing this form, call RUSD's District Business Office at (415) 383-1116, Ext. 4103.



REED UNION SCHOOL DISTRICT
277A KAREN WAY
TIBURON, CA 94920

Application Deadline: June 1st

SENIOR EXEMPTION APPLICATION

To be considered for approval, the Senior Exemption Application must be completed in its entirety and be submitted along with all requested documentation, including proof of age and a copy of your current property tax bill.

To qualify for the Parcel Tax Senior Exemption by the Reed Union School District, you must qualify for each of the following:

- Attained age 65 prior to June 1st
- Be the beneficial owner of all or any portion of the parcel
- Use the parcel as your principal place of residence

Name: _____

Address: _____

Phone Number: _____ Email Address: _____

Birthdate: _____ Parcel Number: _____

Please attach proof of age (i.e., copy of driver's license, California ID card, passport or birth certificate)

Exemption claimed as:

- A. Owner of record
- B. Beneficial owner* under a trust instrument.

Please provide a copy of the document under which you claim beneficial ownership.

**Beneficial owner is defined as you have a title in your name, or title may be held for your benefit by a trustee or other fiduciary who acts on your behalf, such as a partner, corporation, lessor, oblige under contract of sale, etc.*

C. Other (please describe): _____

I DECLARE UNDER PENALTY OF PERJURY THAT THE FORGOING IS TRUE, CORRECT AND THAT THE ABOVE REFERENCED PARCEL IS MY PRINCIPAL PLACE OF RESIDENCE.

Signature _____

Executed on _____ at _____, California.
Date City

If approved, the exemption will be recorded by the County of Marin Tax Assessor for the upcoming tax calendar year and future assessments only. *You will not see a change in your tax bill until the following tax year cycle begins. Please note: General Obligation Bonds are not exempt from Parcel Taxes.*

If you have any questions, or need assistance in completing this form, please contact the District Business Office at (415) 383-1116.