

### Shoreline Unified School District Measure L Parcel Tax Senior Citizen Exemption Application Application Due on or Before JUNE 30, 2024 for 2024-25 Tax Year

To qualify for the Senior Citizen Exemption from the Shoreline Unified School District Measure L parcel tax during the 2024-25 tax year, you must be: (1) age 65 by July 1, 2024; (2) the owner of a parcel within the District; and (3) live at that property as your principal residence as of July 1, 2024.

Along with this application form, you must provide one of each of the following:

- 1. Proof of birth date (copy of valid driver's license, birth certificate, passport, or Medicare card)
- 2. Proof of residence (any current copy of utility bill PG&E/Phone/Water/Cable/Trash Bill)
- 3. Proof of ownership (copy of property tax bill or tax bill w/homeowner's exemption)

If necessary, the District may ask you to provide additional documentation to establish eligibility.

If you believe you qualify for this exemption, please bring this completed application along with the requested documents to the Shoreline Unified School District Business Department located at 10 John Street in Tomales, California, or mail this completed application with copies of required documentation to PO Box 198, Tomales, CA 94971 on or before June 30, 2024.

| Last Name(s):                         | First Name(s):   |      |
|---------------------------------------|--|------|
| Phone #:                              | Email (optional):  |      |
| Name(s) as they appear on Property Ti | itle Document:   |      |
| Primary Residential Address:          |  |      |
| City/State/Zip:                       |  |      |
| Assessor's Parcel Number/APN:         |  |      |
|                                       | own and occupy the property listed a idence, and that I do not rent, lease, or on is accurate. |      |
| Signature of Applicant or Designee    |  | Date |
| OFFICE USE ONLY:                      |  |      |
| Comments:                             | Date and Verified by:  |      |



## SHORELINE UNIFIED SCHOOL DISTRICT MEASURE L PARCEL TAX Senior Citizen Exemption Application

#### **Instructions**

- 1. If you meet the following criteria, you may apply for a Senior Citizen Exemption from the Measure L parcel tax on a parcel of real property you own by submitting this application with the requested documentation:
  - You will attain 65 years of age prior to July 1 of the tax year and you occupy the parcel as your principal residence.
- 2. The District must receive this form <u>no later than June 30</u> in order for you to qualify for the exemption for the following year.
- 3. You only need to apply one time for the Measure L exemption. Once your application is approved, you will receive the exemption for the entire term of the parcel tax so long as you remain eligible. However, if you are granted an exemption, from time-to-time, the District may ask you to verify your eligibility.
- 4. Bring the signed, completed application, with the required documentation to the Business Department at 10 John Street in Tomales, California, or mail the completed application, with copies of the required documentation to PO Box 198, Tomales, CA 94971.
- 5. If you have questions or are unable to bring the application to the Business Office, please call (707) 878-2226.



Comments: \_\_\_

# Shoreline Unified School District Measure L Parcel Tax Social Security Disability Insurance (SSDI) Exemption Application Application Due on or Before JUNE 30, 2024 for 2024-25 Tax Year

To qualify for the Social Security Disability Insurance Exemption from the Shoreline Unified School District Measure L parcel tax during the 2024-25 tax year, you must be: (1) a recipient of Social Security Disability Insurance benefits and your yearly income does not exceed 250 percent of the 2012 federal poverty guidelines issued by the United States Department of Health and Human Services; (2) the owner of a parcel within the District; and (3) live at that property as your principal residence as of July 1, 2024.

Along with this application form, you must provide one of each of the following:

- 1. Proof of Social Security Disability Insurance. A benefits letter can be obtained by contacting the Social Security Administration at 1-800-772-1213.
- 2. Proof of residence (any current copy of utility bill PG&E/Phone/Water/Cable/Trash Bill)
- 3. Proof of ownership (copy of property tax bill or tax bill w/homeowner's exemption)

If necessary, the District may ask you to provide additional documentation to establish eligibility.

If you believe you qualify for this exemption, please bring this completed application along with the requested documents to the Shoreline Unified School District Business Department located at 10 John Street in Tomales, California, or mail this completed application with copies of required documentation to PO Box 198, Tomales, CA 94971 on or before June 30, 2024.

| Last Name(s):  | First Name(s):      |   |
|--|---------------------|---|
| Phone #:   | _ Email (optional): |   |
| Name(s) as they appear on Property Tit                                 | le Document:        |   |
| Primary Residential Address:   |                     |   |
| City/State/Zip:  |                     |   |
| Assessor's Parcel Number/APN:  |                     |   |
| I certify that my yearly income do issued by the United States Depar   |                     | the 2012 federal poverty guidelines services.                         |
| I hereby certify that I personally property as my primary place of res |                     | listed above, that I use the real lease, or sub-lease the properties. |
| I certify that the above information                                   | n is accurate.      |   |
|  |                     |   |
| Signature of Applicant or Designee                                     |                     | Date  |
| OFFICE USE ONLY:   |                     |   |

\_ Date and Verified by: \_\_\_



## SHORELINE UNIFIED SCHOOL DISTRICT MEASURE L PARCEL TAX Social Security Disability Insurance (SSDI) Exemption Application

#### **Instructions**

- 1. If you meet the following criteria, you may apply for a Social Security Disability Insurance Exemption from the Measure L parcel tax on a parcel of real property you own by submitting this application with the requested documentation:
  - You receive Social Security Disability Insurance benefits, regardless of age, your yearly income does not exceed 250 percent of the 2012 federal poverty guidelines issued by the United States Department of Health and Human Services, and you occupy the parcel as your principal residence ("SSDI Exemption").
- 2. The District must receive this form <u>no later than June 30</u> in order for you to qualify for the exemption for the following year.
- 3. You only need to apply one time for the Measure L exemption. Once your application is approved, you will receive the exemption for the entire term of the parcel tax so long as you remain eligible. However, if you are granted an exemption, from time-to-time, the District may ask you to verify your eligibility.
- 4. Bring the signed, completed application, with the required documentation to the Business Department at 10 John Street in Tomales, California, or mail the completed application, with copies of the required documentation to PO Box 198, Tomales, CA 94971.
- 5. If you have questions or are unable to bring the application to the Business Office, please call (707) 878-2226.



**OFFICE USE ONLY:** 

Comments: \_\_\_

## Shoreline Unified School District Measure L Parcel Tax Supplemental Security Income (SSI) Exemption Application Application Due on or Before JUNE 30, 2024 for 2024-25 Tax Year

To qualify for the Supplemental Security Income Exemption from the Shoreline Unified School District Measure L parcel tax during the 2023-25 tax year, you must be: (1) a recipient of Supplemental Security Income benefits; (2) the owner of a parcel within the District; and (3) live at that property as your principal residence as of July 1, 2024.

Along with this application form, you must provide one of each of the following:

- 1. Proof of Supplemental Security Income benefits. A benefits letter can be obtained by contacting the Social Security Administration at 1-800-772-1213.
- 2. Proof of residence (any current copy of utility bill PG&E/Phone/Water/Cable/Trash Bill)
- 3. Proof of ownership (copy of property tax bill or tax bill w/homeowner's exemption)

If necessary, the District may ask you to provide additional documentation to establish eligibility.

If you believe you qualify for this exemption, please bring this completed application along with the requested documents to the Shoreline Unified School District Business Department located at 10 John Street in Tomales, California, or mail this completed application with copies of required documentation to PO Box 198, Tomales, CA 94971 on or before June 30, 2024.

| _ast Name(s): First Name(s):   |  |
|--|--|
| Phone #: Email (optional):   |  |
| Name(s) as they appear on Property Title Document:   |  |
| Primary Residential Address:   |  |
| City/State/Zip:  |  |
| Assessor's Parcel Number/APN:  |  |
| I hereby certify that I personally own and occupy the property listed above, that I use the property as my primary place of residence, and that I do not rent, lease, or sub-lease the propert I certify that the above information is accurate. |  |
| Signature of Applicant or Designee Date  |  |
|  |  |

Date and Verified by: \_\_\_



### SHORELINE UNIFIED SCHOOL DISTRICT MEASURE L PARCEL TAX Supplemental Security Income (SSI) Exemption Application

#### **Instructions**

- 1. If you meet the following criteria, you may apply for a Supplemental Security Income Exemption from the Measure L parcel tax on a parcel of real property you own by submitting this application with the requested documentation:
  - You receive Supplemental Security Income for a disability, regardless of age, and you occupy the parcel as your principal residence.
- 2. The District must receive this form <u>no later than June 30</u> in order for you to qualify for the exemption for the following year.
- 3. You only need to apply one time for the Measure L exemption. Once your application is approved, you will receive the exemption for the entire term of the parcel tax so long as you remain eligible. However, if you are granted an exemption, from time-to-time, the District may ask you to verify your eligibility.
- 4. Bring the signed, completed application, with the required documentation to the Business Department at 10 John Street in Tomales, California, or mail the completed application, with copies of the required documentation to PO Box 198, Tomales, CA 94971.
- 5. If you have questions or are unable to bring the application to the Business Office, please call (707) 878-2226.